

## Women, Wealth, Tax and Protecting your Legacy Plan your wealth carefully and then enjoy every day!

Thursday, November 21, 2013 | The Colony Hotel | The Royal Room



Nancy Plummer, Lexye Aversa, Barbara M. Gilbert, Meg O'Grady, Caroline O. Harless

Women, Wealth, Tax and Protecting Your Legacy, organized by:
Barbara M. Gilbert - President & CEO of BMG Wealth, Family Office,
Family Foundation and Philanthropic Consulting. Speakers: Barbara M.
Gilbert, Caroline Harless, President, Harless & Associates Tax, Concierge, Meghan O'Grady of Diamante Atalier - fancy colored diamonds,
Lexye Aversa, President - Professional Touch, VIP Global Travel & Exclusive Events, Nancy Plummer - President, It's All About Connecting.
The event was held at the Colony Hotel with over 50 people attending.

Barbara Gilbert: Highly regarded for her executive accomplishments in the areas of national and international finance, individual high net worth wealth management, institutional management, and personal and corporate banking with three of the largest wealth banks in the U.S.

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Meg O'Grady: Diamante Atelier is one of the largest manufacturer and distributors of natural colored diamonds and therefore may extend non inflated pricing of loose diamonds and jewelry to their clients. Colored diamonds are one of the most secure investments one can make if it is made correctly. They have never had a down quarter. Diamante Atelier works with a variety of budgets and aids their clients in securing the stones.

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Lexye Aversa: President of Professional Touch International.

A professional travel planner and expert in customizing travel arrangements, events, corporate meetings, and charity galas. Lexye Aversa, global guru, is President of Professional Touch International, a worldwide travel planning and special event company that orchestrates upscale travel experiences for individuals and groups, destination weddings, as well as corporate meetings and incentive programs.

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Nancy Plummer, M.Ed: President and Founder of All About Connecting, is a Relationship Consultant, originally on-air personality and filmmaker by trade, with a Masters degree. She has been helping women and men all over the country and the world for years, with tremendous success, dare to dream, and then make their dreams become reality, one relationship at a time, as a personal dating consultant, matchmaker and relationship coach.

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Caroline O. Harless: General Partner of Harless & Associates, as well as the co-founder, president and CEO of the affiliated financial services firm, Peachtree Capital Corporation. She is a Series 24 Principal, a Registered Investment Advisor and a life, health & disability insurance agent. She is also a winner of the 5 Star Professional award for 2013, which is a select group, representing less than 4 percent of the wealth managers in the Atlanta area. Phone: 800.624.0112 | Email: charless@harlessandassociates.com 3060 Peachtree Road NW, Suite 1825 & 1830, Atlanta, GA 30305 222 Lakeview Avenue, Suite 1750, West Palm Beach, FL 33401